

Shared Mobility

How it can cut emissions, decrease congestion and free public space

Francisco Furtado (with Luis Martinez*, Olga Petrik and Jari Kauppila)

States General of the Green Economy







disruption









City of Stockholm 10% of 18 year OOS have a driver's licence

Aretun & Nordbakke, 2014

















what if?



real city









Agent-based Simulation framework







2015 Report Urban Mobility System Upgrade: How Shared Self-Driving Cars Could Change City Traffic (Lisbon city)





Urban Mobility System Upgrade How shared self-driving cars could change city traffic



orporate Partworship Boa

OECD













Impacts

	Scenario	Fleet size	Parking spots	Car-kms (million)	Peak hour flow
	Baseline (% of baseline fleet)	203,000	203,000*	3.8	60,000
Ride-sharing	No high capacity public transport (commuter rail, subway, BRT, LRT)	25,917 12.8%	11,563 7.2%	3.75 98.7%	25,867 43.1%
	High capacity transport (commuter rail, subway, BRT, LRT)	21,120 10.4%	8,901 5.7%	3.55 93.4%	21,105 35.2%
Car-sharing	No high capacity public transport (commuter rail, subway, BRT, LRT)	46,249 22.8%	25,621 16.0%	5.45 143.4%	46,011 76.7%
	High capacity transport (commuter rail, subway, BRT, LRT)	34,082 16.8%	17,110 10.7%	4.83 127.1%	33,975 56.6%







Shared Mobility Innovation for Liveable Cities



2016 Report Shared Mobility: Innovation for Liveable Cities (Lisbon city)

2017 Report

Transition to Shared Mobility: How large cities can deliver inclusive transport services (Lisbon metropolitan area)



OECD











optimised on-demand bus



Lisbon

Scenario: 24 hours





number of cars required to provide the same trips as before:

Lisbon

Scenario: 24 hours





number of cars required to provide the same trips as before: V/



Vehicle kilometres travelled -23% to -37%

24 hr.

Peak hr.

(Lisbon city)







CO_2 emissions



(Lisbon Metropolitan Area)









Increase in metro and rail ridership (LMA)

45% (passengers per day)





Vehicle occupancy



Private cars





Shared Taxis



Impacts on Accessibility - Jobs



For each cell as origin, % of total jobs in the city accessed in 30 minutes

Impacts on Accessibility - Jobs

Improvement in access especially for more remote regions less wellserviced by public transport.



e impact of the second street parking

off-street parking

STAT THE

10







Shared TaxisTaxi-Bus26% price of Taxi43% price, 28% cost of PT



Shared mobility accelerates clean tech penetration



intense	shorter	rapid fleet	new	less CO ₂
use	life cycle	renewal	technologies	emissions

Conclusions for the Lisbon case

- Solutions for the key challenges are within reach, with today's technology
 - Strong reduction of emissions and pollutants
 - No congestion
 - Massive release of parking space
 - Lower or Zero subsidy for Public Transport (Taxi-Bus)
 - > Much better and more equitable accessibility (compared to current PT)
 - Favourable introduction of e-mobility
- Sharing vehicle occupancy critical element
- Adoption at a sufficient level



Transport Forum



Shared Mobility Simulations for Helsinki



2017 Reports Shared Mobility Simulations for Helsinki Auckland Dublin

OECD





Recommendations Enable shared mobility as part of policy package

Introduce at a sufficient scale

Target potential early adopters particularly car users

Feed to mass transit

Ensure line and station capacity







Thank you!

Francisco.FURTADO@itf-oecd.org Luis.MARTINEZ@itf-oecd.org Olga.PETRIK@itf-oecd.org Jari.KAUPPILA@itf-oecd.org

Latest report available at https://www.itf-oecd.org/new-shared-mobility-study-helsinki-confirms-ground-breaking-lisbon-results



Understanding user preferences

Focus group for each city

Stated preference survey

Shared mode in stated preference survey



Helsinki

Auckland



Car mode in stated preference survey





Auckland (87%)



Other observations

- Importance of having services across the entire area and feeder service to mass transit
- Willing to share vehicles with more rather than fewer travellers
- Early adopters: residents living far from the city centre, regular PT users young and people above 55 years
- Price important factor for all respondents
 - Waiting, access and travel time, number of transfers and comfort
- One third of respondents that own a car stated they would sell one of more cars if shared mobility services were available

Impacts on Helsinki MA





Factors affecting outcome Current modal share Public transport quality Density of the area Trip patterns



Transition Land use policies Economic instruments Infrastructure/service measures Regulatory policies

